ARIS

CHEAT SHEET

ARIS Flows

General information

ARIS Flows helps businesses streamline operations by enabling users to **define and manage workflows** without requiring advanced technical expertise.

It also empowers organizations to automate and enforce process governance effortlessly, enhancing efficiency, and accountability.

Core elements

A **trigger** is an event that initiates a workflow. Trigger can be started manually by a user or automatically when a predefined event or condition occurs (e.q. user is created).

An **action** is an individual steps in a flow that represent specific tasks (e.g., sending an email, updating a database). Each action is executed as part of the flow to achieve a defined goal.

Action categories

Human tasks: Action assigned to people for review, approval, or manual intervention within a flow.

Notifications: Action that send updates, alerts, or reminders to users or systems

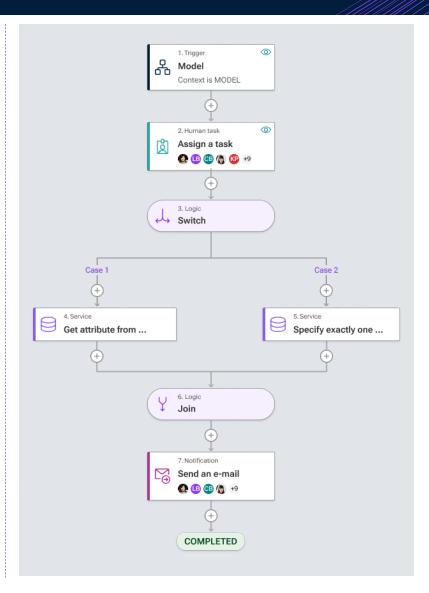
Assign variables: Action that assigns a business status.

Logic: Actions refer to operations that evaluate conditions, such as branching based on specific conditions. For example, a switch action could evaluate a value from a form before the next action is executed, ensuring that the flow adapts to the user's input.

User Management: Actions related to managing users, user groups, permissions and access. For example, the action "Create user" creates a new user in ARIS with the provided input data.

Modelling: Actions related to managing users, user groups, permissions and access. For example, the action "Create user" creates a new user in ARIS with the provided input data.

Publishing: Actions like creating comments or retrieving the current publication settings for the specified database name.



Document Storage: Actions related to creating, managing, or processing documents, such as uploading files.

Every flow includes at least one Completed.

Frequently used actions

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Assign a task requires **a form** that demands human intervention, decision-making, or expertise. Unlike automated tasks, human tasks involve individuals performing activities that demand input.



Send an e-mail automates the process of triggering an email to a user or a group of users as part of the flow. The action streamlines communication, ensuring that relevant parties are promptly informed without requiring manual intervention.



A **switch** evaluates a specific condition in the flow. Based on the result of the evaluation, the switch directs the flow to different paths, known as **cases**. If none of the predefined cases match, there may be a **default case**, which is executed when no specific conditions are met



An **AND** is used to combine multiple branches that all need to be completed.



A **JOIN** brings together multiple branches or cases waiting for all parallel branches to complete before moving forward..

Rules

Switch and **AND** can be added anywhere in the flow, except directly above a JOIN.

Multiple cases from multiple Switch actions can be joined to a single JOIN.

AND branches can only be joined to a single **JOIN**. If one branch of an **AND** is connected to a **JOIN**, all branches must also be connected.

JOIN can be connected directly to a Switch, but AND cannot be directly connected to a **JOIN**.

Your way to your first flow



SETTINGS

Modify the flow's name, add a description to help users understand its purpose, or change the flow's owner.



DEFINE

Specify the trigger that initiates the flow and add the actions that should be executed in response.



SAVE

Store changes in the flow to ensure progress is not lost.



VALIDATE

Check that trigger, actions, forms, fields are correct, complete, and error-free.

Ensures the flow meets all necessary criteria before proceeding.



RUN

Execute the flow to verify it works correctly in the environment **before** making it.



PUBLISH

Finalize and release the flow for all users after validation and testing are complete.

Settings if needed.

Define trigger and

Save your work.

Validate the flow for

Run the flow to check

Finally, Publish your flow when everything is

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ABOUT ARIS

The ARIS Suite gives organizations the intelligence needed for a detailed understanding of their processes, a clear path for improvement and the assurance that they are in control of their operations.

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